**INTEREST RATES MARKET NOTICE**

**Date: 26 November 2014**

**Subject:** New Financial Instrument Listing

***(ADCORP HOLDINGS LIMITED –“ADCP09”)***

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The JSE Limited has granted a listing to **ADCORP HOLDINGS LIMITED** on Interest Rate Market with effect from 27 November 2014 under its **Domestic Medium Term Note Programme** dated **6 March 2013**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 785,000,000.00

**Bond Code** ADCP09

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 6.733%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 2 March 2015

**Books Close** 25 February 2015

**Interest Payment Date(s)** 2 March 2015

**Last Day to Register** By 17:00 on 24 February 2015

**Issue Date** 27 November 2014

**Date Convention** Following Business Day

**Interest Commencement Date** 27 November 2014

**First Interest Payment Date** 2 March 2015

**ISIN No.** ZAG000122086

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ADCP09%20Pricing%20Supplement%2020141127.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ADCP09%20Pricing%20Supplement%2020141127.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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